

26 May 2015

Subject: Notification on the resolutions of the Board of Directors' Meeting no. 102 regarding dividend payment and set the date of Annual General Meeting of Shareholders

To: President
The Stock Exchange of Thailand

Thai Rayon Public Company Limited hereby informed the resolutions of the Board of Directors' Meeting no. 102 which was held on 26 May 2015 at Head Office as follows:

1. Approved the audited consolidated financial statements for the year ended 31 March 2015.
2. Recommend the payment of dividend @ Baht 0.05 per share for the year ended 31 March 2015, subject to the approval of the Annual General Meeting of Shareholders. The dividend amounting to Baht 10.08 Million will be paid on 19 August 2015 from retained earnings of the Company and shall be subjected to withholding tax at the rate stipulated by law.
3. Approved to fix the date of the Annual General Meeting of Shareholders to be held on Friday, 24 July 2015 at 14.00 hrs. at Time Zone 5 Room, 5th Floor, No. 49 Soi Ruamrudee, Ploenchit Road, Lumpini, Pathumwan, Bangkok 10330. In addition, to determine the entitlement of shareholders to the Annual General Meeting no.23 is as follow.
 - 9 June 2015 is the Record Date on which the shareholders whose names appear on the Company's share register book shall have the right to attend and cast votes in the meeting and receive the dividend.
 - The right to receive dividend, as the case may be, is uncertain as it has not yet been approved by the shareholders' meeting.
 - 10 June 2015 is the closing date of share register book for gathering the shareholders' names in accordance with the Section 225 of the Securities and Exchange Act B.E. 2535.
4. The agenda of the Annual General Meeting of shareholders no.23 are as follow.
 - Agenda 1 To approve the minutes of the annual general meeting of shareholders no.22 held on 25 July 2014.
 - Agenda 2 To acknowledge the performance of the Company for the year ended 31 March 2015.
 - Agenda 3 To approve the audited consolidated balance sheet as on 31 March 2015 and the consolidated income statements for the year ended 31 March 2015.
 - Agenda 4 To consider and approve the dividend payment.
 - Agenda 5 To consider and approve the appointment of directors in place of those who retire by rotation.
 - Agenda 6 To appoint the Company's auditors and fix their remuneration.
 - Agenda 7 Other business (if any)

Please be informed accordingly.

Yours faithfully,

For THAI RAYON PUBLIC COMPANY LIMITED

Pramod Khandelwal

VP (Finance & Commercial)

**CC: Listed Company Department
The Securities and Exchange Commission**